

SUMMARY OF MATERIAL MODIFICATIONS TerrAscend USA, Inc. 401(k) Savings Plan (“Plan”)
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Due to the recent amendment of the above-referenced Plan, changes have been made that could affect your rights under the Plan. This Summary of Material Modifications (SMM) describes the recent Plan amendment and how that amendment may affect you. This SMM overrides any inconsistent information included in the Plan’s Summary Plan Description (SPD) or other Plan forms.

The modifications described in this SMM are effective as of January 1, 2023. All other provisions are effective as described in the SPD.

GENERAL INFORMATION AND DEFINITIONS

Article 2 of the SPD describes general information and definitions applicable to the Plan. The Plan has been amended to change certain general information or definitions. This section describes the changes that were made to the information contained in Article 2 of the SPD.

ELIGIBLE EMPLOYEES

The Plan excludes certain Employees from participating in the Plan. The definition of who is eligible to participate in the Plan has been amended. Under the current Plan provisions, as amended, the following Employees are excluded from participating in the Plan. Thus, the following Employees may not participate under the Plan until such time as they fall into a covered class of Employees and satisfy the Plan’s minimum age and service requirements. See Article 4 of your SPD for a description of the Plan’s minimum age and service requirements.

- Non-resident aliens who do not receive any compensation from U.S. sources
- Leased employees

Additional Information

If you have any questions about the modifications described in this SMM or about the Plan in general, or if you would like a copy of the SPD or other Plan documents, you may contact:

TerrAscend USA, Inc.
14 Murray Street, Box 176
New York, NY 10007
(917) 224-2002

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The Plan has been amended to modify the Participating Employers under the Plan. Under the Plan as amended, in addition to TerrAscend USA, Inc., the primary Employer maintaining the Plan, the following Employer(s) are also maintaining the Plan:

- Arise Bioscience, Inc.
- IHC Management LLC
- Ilera Healthcare LLC
- Ilera Security LLC
- Ilera Dispensing 1 LLC
- Ilera Dispensing 2 LLC
- TerrAscend NJ LLC
- V Product LLC
- ABI SF LLC
- RHMT LLC
- HMS Health LLC
- Ilera Dispensing 3 LLC
- TerrAscend USA Services LLC

If you are an Employee of any of these Employers, you may be eligible to participate in the Plan as described in Article 1 of the SPD.

The Plan has been amended to credit service with certain Predecessor Employers. Under the Plan, as amended, service with the following employers may be counted under this Plan:

- RHMT LLC
- Gage Growth Corp.
- HMS Health LLC
- KISA Enterprises MI, LLC
- TerrAscend USA Services LLC

You should contact the Plan Administrator if you have any questions regarding the crediting of service with a Predecessor Employer.

Additional Information

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The modifications described in this SMM are effective as of July 1, 2023. All other provisions are effective as described in the SPD.

GENERAL INFORMATION AND DEFINITIONS

Article 2 of the SPD describes general information and definitions applicable to the Plan. The Plan has been amended to change certain general information or definitions. This section describes the changes that were made to the information contained in Article 2 of the SPD.

The Plan has been amended to credit service with certain Predecessor Employers. Under the Plan, as amended, service with the following employers may be counted under this Plan:

- RHMT LLC
- Gage Growth Corp.
- HMS Health LLC
- KISA Enterprises MI, LLC
- TerrAscend USA Services LLC
- Peninsula Alternative Health dba Derby1 LLC
- Blue Ridge Wellness LLC
- Herbiculture Inc.

You should contact the Plan Administrator if you have any questions regarding the crediting of service with a Predecessor Employer.

In addition, the following special provisions apply for purposes of crediting service with a Predecessor Employer: RE: 4-5(a)(2): (vi) will be effective 7/1/2023, (vii) and (viii) will be effective 8/1/2023..

Additional Information

If you have any questions about the modifications described in this SMM or about the Plan in general, or if you would like a copy of the SPD or other Plan documents, you may contact:

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TerrAscend USA, Inc. 401(k) Savings Plan (“Plan”)

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The modifications described in this SMM are effective as of May 7, 2025. All other provisions are effective as described in the SPD.

GENERAL INFORMATION AND DEFINITIONS

Article 2 of the SPD describes general information and definitions applicable to the Plan. The Plan has been amended to change certain general information or definitions. This section describes the changes that were made to the information contained in Article 2 of the SPD.

The Plan has been amended to credit service with certain Predecessor Employers. Under the Plan, as amended, service with the following employers may be counted under this Plan:

- RHMT LLC
- Gage Growth Corp.
- HMS Health LLC
- KISA Enterprises MI, LLC
- TerrAscend USA Services LLC
- Peninsula Alternative Health dba Derby1 LLC
- Blue Ridge Wellness LLC
- Herbiculture Inc.
- OH Dispensing 1 LLC

You should contact the Plan Administrator if you have any questions regarding the crediting of service with a Predecessor Employer.

In addition, the following special provisions apply for purposes of crediting service with a Predecessor Employer: RE: 4-5(a)(2): (vi) will be effective 7/1/2023, (vii) and (viii) will be effective 8/1/2023..

Plan Trustee(s). The Plan has been amended to change the contact information for the Plan Trustees. Under the Plan as amended, the Plan Trustee(s) are:

- **Name** Keith Stauffer
Address: 14 Murray Street, Box 176
City, State, Zip Code: New York, NY 10007
- **Name** Lynn Gefen
Address: 14 Murray Street, Box 176
City, State, Zip Code: New York, NY 10007

Additional Information

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